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## **JY GRANDMARK HOLDINGS LIMITED**

**景業名邦集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2231)**

### **NOTICE OF ISSUE AND LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

**ISSUANCE OF US\$159,284,612 9.5% SENIOR NOTES DUE 2025  
(the “Notes”, Stock Code: 4300)**

**Sole Dealer Manager**

**Haitong International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes issued by JY Grandmark Holdings Limited by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the exchange offer memorandum relating thereto dated 20 December 2023 and the supplemental exchange offer memorandum relating thereto dated 10 January 2024. The listing of, and permission to deal in, the Notes are expected to become effective on 12 January 2024.

By Order of the Board  
**JY Grandmark Holdings Limited**  
**Chan Sze Ming Michael**  
*Chairman*

Hong Kong, 11 January 2024

*As at the date of this announcement, the Board comprises Mr. Chan Sze Ming Michael, Mr. Liu Huaxi, Ms. Zheng Catherine Wei Hong, Mr. Wu Xinping and Ms. Wei Miaochang as executive directors of the Company, Mr. Ma Ching Nam, BBS, CStJ, J.P., Mr. Leong Chong and Mr. Wu William Wai Leung as independent non-executive directors of the Company.*